

BANCO INDUSVAL S.A.

Public Company with Authorized Capital
Corporate Taxpayer Registry (CNPJ/ME) No. 61.024.352/0001-71
State Board of Trade (NIRE) NO. 353.000.242-90

**MINUTES FOR THE EXTRAORDINARY GENERAL SHAREHOLDERS' MEETING
HELD ON JANUARY 14, 2021**

DATE AND TIME: January 14, 2021, at 10 a.m.

LOCATION: The extraordinary general shareholders' meeting ("AGE") was held at the headquarters of Banco Indusval S.A. ("Company"), located at Avenida Presidente Juscelino Kubitschek, nº 50, 4º andar, São Paulo – SP, under the terms of article 4, paragraph 3, of ICVM 481.

CALL AND ATTENDANCE: Dismissed due to the presence of the shareholder holding all the shares of the Company, pursuant to Article 124, Paragraph 4, of the Brazilian Corporate Law.

BUREAU: Roberto de Rezende Barbosa – Chairman; Alberto Neri Duarte Júnior – Secretary.

AGENDA: Pursuant to Article 11, item X of the Company's Bylaws, as well as Articles 47 and 48 of CVM Instruction No. 480, dated December 7, 2009, as amended, deliberate on the cancellation of the Company's registration as a publicly-held company with the Brazilian Securities and Exchange Commission (CVM).

DELIBERATIONS: By unanimous vote, the cancellation of the Company's registration was approved, as well as the submission of the request for cancellation of the Company's registration as a publicly-held company with the CVM, given that, on this date, the Company does not have any outstanding securities, because: (i) a tender offer for acquisition of its shares was held, which resulted in the Company's delisting from the corporate governance Level 2 segment of B3 S.A. – Brasil, Bolsa, Balcão; (ii) all of the Company's shares were incorporated by NK 031 Empreendimentos e Participações S.A., being certain that the Company, on this date, has a single shareholder; and (iii) as a result of the incorporation by a privately held company, the reimbursement amount resulting from the exercise of the right to withdraw was paid on December 29, 2020, as provided for in article 223, paragraph 4 of the Brazilian Corporate Law.

CLOSURE: There being nothing more to address, the floor was opened for whomever wanted to speak and, as no one expressed themselves, the work was terminated for the time

necessary to draft these minutes, which were read once the session was reopened, approved by all present and signed.

SIGNATURES: Bureau: Roberto de Rezende Barbosa – Chairman; Alberto Neri Duarte Júnior – Secretary. Shareholder in attendance: NK 031 EMPREENDIMENTOS E PARTICIPAÇÕES S.A.

This copy is a true copy of the original minutes drawn up in the proper ledger.

São Paulo, January 14, 2021.

ALBERTO NERI DUARTE JÚNIOR

Secretary of the Bureau